



Document Preparation
2015.01

Document Preparation Platform

Release Notes

January 2015

Preface

This publication was written for Document Preparation

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Internal Release Notes Overview

The **UAT Edition** release notes are specific to changes made to the Document Preparation platform in the **UAT** software release. Release notes specific to the **PROD** software release are published as the **Production Edition** release notes.

In This Release

The following new features, enhancements and resolved issues are included in this release.

- New Features
 - None
- Enhancements
 - [Image Updates](#)
- Resolved Issues
 - None

Effective Date

The effective date of this release is **January 06, 2015**. The scheduled release window occurs on this date beginning at 8 p.m. (CDT/UTC -0500) and the planned outage may last up to four hours.

Please contact Wolters Kluwer Financial Services support team for details regarding system availability.

Compliance Requirements

The following new features, enhancements and resolved issues included in this release are the result of compliance requirements or mandatory legal changes.

- [Image Updates](#)

Product Documentation

The following product documentation was introduced or revised in this release cycle through product management and SupportLine.

- New Artifacts
 - None
- Revised Artifacts
 - None

Product documentation is available through the Doc Prep Product Management SharePoint site. On the site, click **Documentation** in the Documents pane and select **Doc Prep Product Documentation**.

Contact Information

If you have any questions regarding this platform release, you may contact the WKFS support team by phone or e-mail. Our support staff is available Monday through Friday, 7 a.m. to 7 p.m. CST. Voice mail operates continually, allowing you to leave us a message after hours and on weekends.

- Customer Support Line: 1.800.726.9898, option 1
- Customer Support E-mail: MtgDocPrepSupport@wolterskluwer.com

What's New

Image Updates

- **Issue:** Logos/images supported on documents
- **Reference:** PBI 286144
- **Compliance Impacts:** This is a compliance issue.

Summary

This enhancement allows Doc Prep customers to have personalized logos or images placed within their documents, for personalizing the documents to their institution.

The following image enhancements are being released concurrently with the PROD release. These enhancements are exclusive to image updates (glyph files) representing logo images or visual indicators (arrows, text shading) requested to support branding and other design requirements.

- **PBI 286144 (CIER NFCU-BKFS-079/DDCI-27811) - Added two (2) new images:** WKFS received a request from Navy Federal to support image requirements for their custom HELOC form.
- **PBI 286144 (CIER IM-092/DDCI-27866) - Added one (1) new image:** WKFS received a request from iMortgage to support image requirements for Tri Pointe Connect.
- **PBI 286144 (CIER UB_BKFS-0179/DDCI-27951) - Added two (2) new image:** WKFS received a request from Union Bank to support image requirements for their wholesale channel.
- **PBI 286144 (CIER M11.14.01-4/DDCI-27952) - Added three (3) new image:** WKFS received a request from WKFS Operations to support image requirements for their wholesale channel.

A total of eight (8) images were requested and now supported.

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Wolters Kluwer Financial Services

6815 Saukview Drive
St Cloud, MN, 56303
Toll-free: 800.274.2711

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